

STATEWIDE CONTRACTS (SWCs) QUICK TIPS FOR ELIGIBLE PUBLIC ENTITIES

THIS GUIDE IS <u>NOT</u> INTENDED FOR USE BY EXECUTIVE DEPARTMENTS

DO NOT USE THE BROWSER BACK BUTTON WHILE IN COMM-PASS! USE NAVIGATION LINKS PROVIDED IN THE SITE!

1. NAVIGATE TO COMM-PASS

a. www.comm-pass.com;

OR.

b. www.mass.gov/osd

- i. Review > Online Services menu
- ii. Select Comm-PASS

2. CONTRACTS TAB

- a. Select Contracts on main navigation barb. Select Search for a Contract link
 - 3. SWC SEARCH CRITERIA
- a. Select Statewide Contract checkbox
- b. Select ACTIVE from Document Status drop-down
- c. Select any SEARCH button on the page
- d. System searches for all Active Statewide Contracts

4. ACCESS SEARCH RESULTS

- a. Select results link: <u>There are #</u> <u>Contract(s) found that match your search</u>
- b. Don't see it? Look toward the top of the page between the **Search for Contract** and **Search by Keyword** labels

5. SORT THE LIST

- a. Active SWCs are presented in order of earliest **End Date**.
- b. Select <u>Document Number</u> header link to group related goods and services
- c. Select any underlined column header on this results list to re-sort in another order

6. PRINT THE LIST

- a. Use your usual print commands
- i. Select File menu. Print. OR.
- ii. Select File icon. Print
- b. If all pages print, go to Step 7.
- c. If one page prints, repeat (a).
- d. Update to access new or expired SWCs

7. SWC DOCUMENT NUMBERS

- a. All SWCs use a prefix reflecting the general area of goods services covered
 - ANI Live animal supplies and services
 - CLT Clothing/Footwear
 - ENE Energy/Fuel/Utilities
 - FAC Environmental Services
 - FAC Facility Maintenance/Repair
 - FIR Fire/EMS
 - GRO Food/Groceries
 - HLS Homeland-Security Specific
 - HSP Healthcare/Toiletries
 - HSS Human/Social Services
 - ITC IT Hardware
 - ITS IT Software & Services
 - ITT IT Telecommunications
 - LAW Safety/Enforcement/Protection
 - MED Healthcare
 - OFF Office/Recreation/Education
 - PRF Professional Services
 - SSP State Surplus Property
 - VEH Vehicles/Trans./Road Maint.

8. REVIEW DOCUMENT TITLES

- a. Upon a new request, review the list for all Document Titles associated with the prefix which best matches the index.
- b. If you locate a likely Contract, conduct a search following Steps 1-2.
- c. For Step 3, add the three-letter prefix for your likely Contract to the Document Number field.
- d. Review the results since Contracts on your list may have expired or new Contracts may have been added

9. ACCESS CONTRACT RECORDS

 Select the View icon (eyeglasses) to access and review entire SWC record

10. YOUR RESPONSIBILITES

- a. Comply with all applicable procurement laws, regulations, policies, procedures, and practices.
- b. Print, read, and follow OSD Updates:
- i. Official SWC usage guide
- ii. Stored on SWC Forms & Terms page
- iii. Specifies products, pricing, discounts, warranties, delivery terms, billing, exception guidelines, and more
- iv. Specifies if prior authorization to purchase is required
- a. After careful review of the OSD Update, communicate via email* with the OSD Contract Manager:
- i. IF making a purchase that meets Large Volume benchmark set in OSD Update
- ii. **IF** you have any questions about the Contract requirements or terms.
- iii. **IF** you are unable to resolve conflicts with an authorized contractor.
- * Contact Information is provided on SWC Issuer(s) page. Use SWC Document Number as email Subject line.

d. Protect your organization:

- i. use the SWC Document Number on all purchasing documents including but not limited to:
 - 1. Requests for Quotes
 - 2. Purchase Orders
 - 3. Order Receipts
 - 4. Payment Vouchers/Checks
- ii. ask the authorized contractor to use the SWC Document Number on all:
 - 1. Quotes
 - 2. Confirmations
 - 3. Packing Lists
 - Invoices

11. MGL, c. 30B

- a. Transactions for those goods and services specified under SWC comply with requirements under MGL, c. 30B when purchasers EITHER:
 - Buy from an authorized SWC contractor;

OR.

ii. Request quotes from three (3) authorized SWC contractors and buy from the lowest bidder

12. FAC70 - Tradespeople

- a. Transactions for services specified under FAC70 <u>DO</u> meet MGL c. 30B requirements when purchasers BOTH:
- Limit transactions to expenditures between \$0 and \$10K; AND,
- ii. Request quotes from three SWC contractors authorized in required category and buy lowest bid
- Transactions for services specified under FAC70 do NOT meet MGL c. 30B requirements when purchasers either:
- i. Accept any quotes from vendors not authorized on FAC70; OR,
- ii. Exceed \$10K on a purchase.
- c. If you discover inadequate coverage in a trade category, please alert the FAC70 Strategic Sourcing Service Lead via email William.Funk
 @state.ma.us

a. All authorized contractors appear on the Vendor(s) page of active SWCs

- b. Review Vendor Name information:
- i. For ease of use, select column title to sort alphabetically
- ii. Information may include contract restrictions to specified goods and services, and/or geographic zones, as detailed in OSD Updates
- c. Review Active? status:
- i. ensure value is YES prior to purchase
- ii. NO indicates purchases should NOT be made using this Vendor for some reason, e.g., unable to handle additional volume, renewal forms not processed, etc.
- iii. Status can change, so check this value prior to each transaction
- d. Review **Programs** icons:
- i. "mouse" over an icon to determine if the contractor holds certifications or offers incentives
- e. Select **Details** icon (eyeglasses) to access further information and attached files, if any

14. CONSIDER JOINING THE PURCHASING COMMUNITY

- a. All Massachusetts public purchasing entities are eligible to join the Comm-PASS Purchasing Community
- b. Membership is free and includes:
- i. Free access to procurement document creation and management tools
- ii. Free posting of bid announcements, bid packages, requests for information or quotes, contracts, and more
- iii. Free access to data reporting tools
- c. Select the <u>Join</u> tab from main navigation bar at <u>www.comm-pass.com</u> for more membership information

comm-pass@osd.state.ma.us 1-888-MA-STATE